

F&G

FINANZAS & GESTIÓN

Outstanding commitment to client success

FINANZAS & GESTIÓN

We are an investment banking firm specialized in providing strategic and financial advisory services to local and foreign companies for the evaluation and implementation of their business plans

Advisory Services

M&A | Mergers & Acquisitions

- Acquisition of Businesses or Assets
- Sale of Businesses or Assets
- Joint-Ventures and Alliances

Corporate Finance

- Corporate and Project Financing
 - Structured Financing
 - Debt Restructuring and Liability Management
 - Capital Structure Optimization
 - Financial Planning
 - Valuation and Fairness Opinion
-

Leading Team

Partners

- Fernando Badessich
- Mario Caramutti
- Alberto Lagos Mármol
- Gabriel Langenheim
- Patricio Rotman

September 2020



Verónica S.A.C.I.A.F. e I.

Equivalent to AR\$1,650,174,453

Liability Management



Finanzas & Gestión acted as exclusive financial advisor to Verónica S.A.C.I.A.F. e I.

July 2020



Envases Holding LLC

through an affiliated company

has acquired

the Rigid Packaging Business Unit in Argentina



Bemis Argentina S.A.

Finanzas & Gestión acted as exclusive financial advisor to Envases Holding LLC in this transaction

July 2020



Grupo Bahía Energía

AR\$400,000,000

Working Capital Facility



Finanzas & Gestión acted as exclusive financial advisor to Grupo Bahía Energía

January 2020



Raízen Argentina S.A.

and related company

has sold all of the outstanding shares of

Raízen Gas S.A.

to



Italgas S.A.

Finanzas & Gestión acted as exclusive financial advisor to the seller in this transaction

October 2019



Ball Corporation

has sold all of the outstanding shares of

Ball Aerosol Packaging Argentina S.A.U.

to



Envases del Plata S.A.

Finanzas & Gestión acted as exclusive financial advisor to Ball Corporation

September 2019



Pacífico Cable S.p.A.

has been acquired by



Pacífico Red S.p.A.

a company owned by Linzor Capital Partners, Teras Capital and co-investors and partners

Finanzas & Gestión acted as exclusive financial advisor to the sellers in this transaction

September 2019



Unipar Indupa S.A.I.C.

Fairness Opinion

Finanzas & Gestión provided a fairness opinion in the Stock Public Tender Offer by Unipar Carbocloro S.A.

August 2019



Alsea S.A.B. de C.V.

through its affiliated companies

has sold all of the outstanding shares of



Asian Bistro Argentina S.R.L.

owner of brand rights, operation and development commitments of P.F. Chang's in Argentina

Finanzas & Gestión acted as financial advisor of Fast Food Sudamericana S.A. in this transaction

August 2019



Verónica S.A.C.I.A.F. e I.

AR\$1,298,858,666

Liability Management



Finanzas & Gestión acted as exclusive financial advisor to Verónica S.A.C.I.A.F. e I.

April 2019



Contreras Hermanos S.A.I.C.I.F.A.G. y M.

AR\$462,559,735

Liability Management



Finanzas & Gestión acted as exclusive financial advisor to Contreras Hermanos S.A.I.C.I.F.A.G. y M.

March 2019



SanCor Cooperativas Unidas Limitada

Debt Restructuring

Finanzas & Gestión acted as financial advisor to SanCor Cooperativas Unidas Limitada in this transaction

February 2019



SanCor Cooperativas Unidas Limitada

has sold

Chivilcoy and Morteros Industrial Facilities Las Tres Niñas and Angelita Brands

to



Adecoagro S.A.

Finanzas & Gestión acted as financial advisor to SanCor Cooperativas Unidas Limitada in this transaction

December 2018



Lone Star Funds

through LSF10 Alamo Investments Ltd.

has acquired



San Antonio International Oil & Gas Services LLC

and its affiliates

Finanzas & Gestión acted as exclusive financial advisor to San Antonio Oil & Gas Services Ltd.

September 2017 / 2018



Pacífico Cable S.p.A.

US\$60,000,000

Senior Secured Term-Loan Facilities during 2017 and 2018



through Homestead Capital Solutions LLC

Finanzas & Gestión acted as exclusive financial advisor to Pacífico Cable S.p.A.

July 2018



Buenos Aires Arena S.A.

AR\$180,000,000 (UVA Tranche)
US\$9,000,000

Syndicated Loan



Administrative Agent



Finanzas & Gestión acted as financial advisor

May 2018



Clara Capital S.A.

has acquired all of the outstanding shares of



Barrier Solution S.A.

Finanzas & Gestión acted as financial advisor in this transaction

February 2018



Geocycle (Argentina) S.A.

Fairness Opinion

Finanzas & Gestión provided a fairness opinion to Holcim (Argentina) S.A.

January 2018



Caputo S.A.I.C. y F.

Fairness Opinion

Finanzas & Gestión provided a fairness opinion in the Public Stock Tender Offer by TGLT S.A.

November 2017



Holcim (Argentina) S.A.

Financial Advisory
Capital Structure and Financial Planning

Finanzas & Gestión acted as exclusive financial advisor to Holcim (Argentina) S.A.

August 2017



Córpore S.A.

directly and indirectly

has sold all of the outstanding shares of



Inesa Argentina S.A.

to



Grupo Comeca

through its subsidiary company Grupcom Est Ltd

Finanzas & Gestión acted as exclusive financial advisor to Inversiones y Servicios Córpora S.A.

March 2017



Ciudad Microempresas S.A.

has acquired



Cordial Microfinanzas S.A.

Finanzas & Gestión acted as financial advisor to Banco de la Ciudad de Buenos Aires, shareholder of Ciudad Microempresas S.A.

January 2017

THE ROHATYN GROUP

The Rohatyn Group

together with an international investment group

has acquired an equity interest in



Latin American Mining Services LLC

controlling company of Eco Minera S.A.
Finanzas & Gestión acted as exclusive financial advisor to the sellers

November 2016



Rasic Hermanos S.A.

Property

has been acquired by

Proteinsa S.A.

Finanzas & Gestión acted as financial advisor designated by the National Court of First Instance in Commercial Matters N° 18, Sec. N° 35 in the Tender for the Transfer of the Property

November 2016



Main Process S.A.

has been acquired by



Agrana Fruit S.A.S.

directly and through affiliated companies

Finanzas & Gestión acted as exclusive financial advisor to Main Process S.A.

August 2016



Transportadora de Gas del Sur S.A.

Fairness Opinion

Finanzas & Gestión provided a fairness opinion in the Stock Public Tender Offer by WST S.A., PCT LLC and Grupo Inversor Petroquímica S.L.

June 2016



Livsmart Americas S.A. de C.V.

has acquired an equity interest in



El Carmen S.A.

Finanzas & Gestión acted as exclusive financial advisor to Livsmart Americas S.A. de C.V.

May 2016



Petrobras Argentina S.A.

Fairness Opinion

Finanzas & Gestión acted as independent valuator in the Stock Public Tender Offer by Pampa Energía S.A.

June/December 2015



CTC Administradora S.A.

Term-Loan Facility for the development and administration of a Cross-Docking facility in the City of Buenos Aires granted by

Tranche I: AR\$120,000,000

Galicía BBVA Francés HSBC Santander Río

Tranche II: AR\$30,000,000



Banco Ciudad

Finanzas & Gestión acted as exclusive financial advisor to CTC Administradora S.A.

November 2015



Envases del Plata S.A.

AR\$60,000,000

Term-Loan Facility granted by



Finanzas & Gestión acted as exclusive financial advisor to Envases del Plata S.A.

October 2015



Vision Capital

through its affiliate company Vitopel do Brasil Ltda.

has sold



Vitopel Argentina S.A.

to

Pritec Trade S.A.

Finanzas & Gestión acted as exclusive financial advisor to the Seller

May 2015



Plaza Logística Tortugas S.A.

AR\$150,000,000

Syndicated Term-Loan Facility for the development of the Logistic Park Plaza Logística Tortugas



Banco Ciudad

Banco Provincia

BBVA Francés

Santander Río

Finanzas & Gestión acted as exclusive financial advisor to Plaza Logística Tortugas S.A.

October 2014



Schibsted Media Group

has sold



to



Chestnut Media Pty Ltd

Finanzas & Gestión acted as exclusive financial advisor to Schibsted Media Group

December 2012



Ball Corporation

through Ball Americas Holdings B.V.

has acquired, directly and indirectly, all of the outstanding shares of capital stock of



Envases del Plata S.A. de C.V.

Finanzas & Gestión acted as exclusive financial advisor to the shareholders of Envases del Plata S.A. de C.V.

December 2010



Inversora Juramento S.A.

Initial Public Offering in the amount of AR\$96,202,110

Joint-Arrangers and Lead Underwriters

RAYMOND JAMES

Raymond James Argentina S.B. S.A.

Macro Securities

Macro Securities S.A. Sociedad de Bolsa

Finanzas & Gestión acted as exclusive financial advisor to Inversora Juramento S.A.

February 2010



Cliba Ingeniería Ambiental S.A.

AR\$40,000,000

Settler
Millennium 2011 Serie I
N/V AR\$51,428,380

Troster
Deutsche Bank S.A.

Joint Arrangers and Joint Underwriters

INTL Capital S.A.

Compañía Inversora Bursátil Soc. de Bolsa S.A.

Settler's Advisors

Finanzas & Gestión

GJM & Asociados

Finanzas & Gestión acted as exclusive financial advisor to Cliba Ingeniería Ambiental S.A.

August 2008



Cia. de Alimentos Fargo S.A.

US\$89,800,000

Debt restructuring

Finanzas & Gestión acted as exclusive financial advisor to Rainbow Advisory Services Ltd., Argo Capital Management Ltd. and other bondholders

July 2007



Frigorífico Rioplatense S.A.

Liability Management

Funds provided by



Banc of America Securities

Finanzas & Gestión acted as exclusive financial advisor to Frigorífico Rioplatense S.A.

May 2007



Gainvest Companies

Gainvest Argentina Asset Management S.A., Gainvest S.A. Sociedad Gerente de Fondo Comunes de Inversión S.A., Gainvest do Brasil Asset Management Ltda. and other affiliates

has entered into a strategic combination whereby all of the outstanding equity was acquired by



International Assets Holding Corp.

(Nasdaq:IAAC)

Finanzas & Gestión acted as exclusive financial advisor to the shareholders of Gainvest Companies

December 2006



Limansky do Brasil Ltda.

has been acquired by



Companhia Brasileira de Poliuretanos S.A.

Finanzas & Gestión acted as exclusive financial advisor to Limansky S.A. (Argentina)

April 2006



Restaurant Sudamericana, L.C.

Master Franchisee of Burger King Corp. in Argentina and Chile through Fast Food Sudamericana S.A. and Fast Food Chile S.A.

has been acquired by



Alsea S.A. de C.V.

Finanzas & Gestión acted as exclusive financial advisor to Quad-C Management Inc., controlling shareholder of Restaurant Sudamericana, L.C.

Financial strategies for value creation

