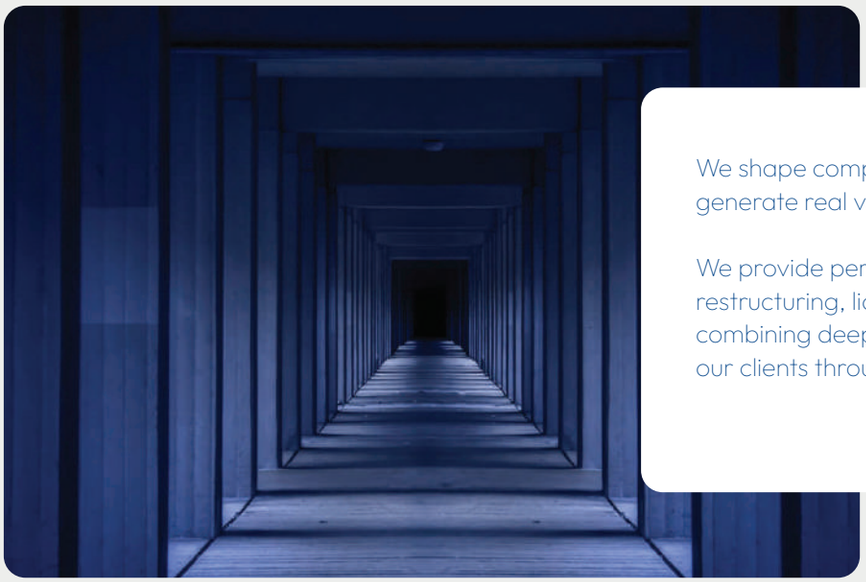
F&G ADVISORS

Financial advisory with positive impact

F&G ADVISORS



We shape complex financial challenges into effective strategies that generate real value for our clients across Latin America.

We provide personalized advisory services in M&A, debt restructuring, liability management, and structuring of credit facilities, combining deep expertise and sound judgment to support each of our clients through the key moments that define their future.

Advisory services

M&A

Focus, deep expertise, and professional execution that deliver value.

Corporate Finance

Strategic advisory and capital structure optimization to drive sustained growth.

Debt Restructuring

Debt restructuring and liability management of bank and capital markets obligations.

About Us

Fernando Badessich
Partner and Managing Director

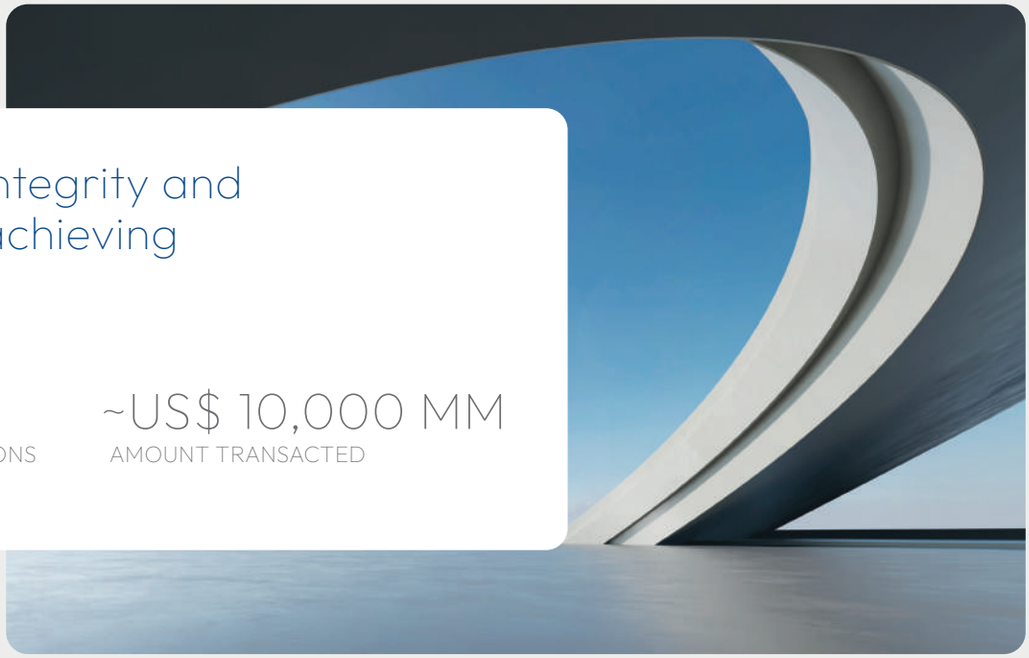
Mario Caramutti
Partner and Managing Director

Alberto Lagos Mármol
Partner and Managing Director

Gabriel Langenheim
Partner and Managing Director

Patricio Rotman
Partner and Managing Director

F&G ADVISORS



We execute with integrity and determination in achieving objectives

20+
YEARS OF EXPERIENCE

200+
TRANSACTIONS EXECUTED

~US$ 10,000 MM
AMOUNT TRANSACTED

Recent transactions

July 2026

DANONE ONE PLANET. ONE HEALTH — ARCOR

Joint Venture / Argentina Dairy Business

LA SERENISIMA la verdad lactea

Acquisition of a 51% interest in Mastellone Hnos S.A.

F&G acted as financial advisor to Danone

July 2026

GMSA Generación Mediterránea — Central Térmica Roca

US$1,578,753,244 Financial Restructuring

Project Bonds (8 series, US$442,440,283)
Local Corporate Bonds (34 series, US$510,968,153)
International Bonds (2 series, US$485,344,808)
Bank Loans (US$140,000,000)

F&G acted as global financial advisor to Generación Mediterránea S.A. and Central Térmica Roca S.A.

July 2026

San Miguel

US$81,000,000

Senior Secured Term-Loan Facility

Funds granted by

IDB Invest — IFC — Rabobank

F&G acted as financial advisor to S.A. San Miguel A.G.I.C.I. Y F.

June 2026

BYMA Bolsas y Mercados Argentinos

has acquired a 70% interest in

QUANTEX

F&G acted as exclusive financial advisor to Bolsas y Mercados Argentinos S.A.

May 2026

GRUPO SOLID

has acquired the total capital interest of

CRILEN SA

F&G acted as exclusifinancial advisor to Grupo Solid

January 2026

CRUZ DEL SUR — ANDREANI

have entered into a

Strategic Partnership

F&G acted as financial advisor to Victor Masson Transportes Cruz del Sur S.A. in its partnership with Andreani Sur S.A.

August 2025

FRESENIUS MEDICAL CARE

Fresenius Medical Care AG
through Preafin III S.Ar.L.

has sold its Business Unit

Renal Care Brazil

to

DaVita

DaVita Inc.
through DaVita Brasil Participações e Serviços de Nefrologia Ltda.

F&G acted as exclusive financial advisor to Fresenius Medical Care AG

December 2024

CLISA

CLISA-Compañía Latinoamericana de Infraestructura & Servicios S.A.

US$358,050,306
Restructuring of Senior Secured Notes due 2027

F&G Finanzas & Gestión acted as exclusive financial advisor to the Supporting Noteholder Group formed by international institutional investors

M&A
Mergers – Acquisitions – Investments

November 2024

Ducit S.A.

has been acquired by

The Brink's Company
through Brink's Argentina S.A.

F&G Finanzas & Gestión acted as exclusive financial advisor to Gire S.A., controlling shareholder of Ducit S.A.

September 2024

Itacaré S.A. and Plesir S.A.

have been acquired by

Grupo Bimbo S.A.B. de C.V.
through BB Global Investing Holding, S.L.

F&G Finanzas & Gestión and Spayne Lindsay acted as joint exclusive financial advisors to Linzor Capital Partners

December 2023 and June 2024

Fresenius Medical Care AG
together with its affiliates and subsidiaries

has sold its Business Unit

Renal Care Curaçao, Guatemala y Perú

to

Grupo Olmos
through its subsidiaries

F&G Finanzas & Gestión acted as exclusive financial advisor to Fresenius Medical Care AG

July 2024

Compañía de Tierras Sud Argentino S.A.U.
together with Ganadera Condor S.A.U.

have sold all their equity interest in

Frigorífico Faimali S.A.

to

Estancias de Patagonia S.A.

F&G Finanzas & Gestión acted as exclusive financial advisor to Compañía de Tierras Sud Argentino S.A.U.

January 2024

GeoPark Limited
through GeoPark Colombia S.L.U.

has sold all the outstanding shares of

GeoPark Chile S.p.A.

to

Servicom Chile S.p.A.

Finanzas & Gestión acted as exclusive financial advisor to GeoPark Limited

August 2023

S.A. San Miguel A.G.I.C.I. y F.

has sold an equity participation in its subsidiary

Sunshine Natural Ingredients (Pty) Ltd.

to

African Pioneer Beverages (Pty) Ltd.

Finanzas & Gestión acted as financial advisor to S.A. San Miguel A.G.I.C.I. y F.

April 2023

Minsud Resources Corp.

agreed the exercise of an Earn-in Right by

South32 Aluminium (Holdings) Pty Ltd.

to subscribe a 50.1% interest in its subsidiary Minera Sud Argentina S.A.

Finanzas & Gestión acted as exclusive financial advisor to Minsud Resources Corp.

September 2022

Diaverum A.B.
through Diaverum Servicios Renales, S.L.

has sold all of its equity interest in

Nephrology S.A.

to

ACA Salud
ACA Salud Cooperativa de Prestación de Servicios Médico Asistenciales Ltda.

Finanzas & Gestión acted as exclusive financial advisor to Diaverum A.B.

May 2022

Viterra Ltd.
(formerly Glencore Agriculture)

has sold

its Rice Business Unit in Argentina and Uruguay

to

Adeco Agropecuaria S.A.
directly and through its affiliated companies

Finanzas & Gestión acted as exclusive financial advisor to Viterra Ltd.

March 2022

Class B Shareholders
of
Prisma Medios de Pago S.A.
exercised their right to sell 49% of the shares to
Al Zenith (Netherlands) B.V.
for
US$360,000,000

Finanzas & Gestión acted as exclusive financial advisor to the Group of Class B Shareholders

November 2021

Reckitt Benckiser Group plc

has sold all of its equity interest in

Mead Johnson Nutrition Argentina S.A.

to

Grupo Roemmers
through Ethical Pharma S.A.

Finanzas & Gestión acted as exclusive financial advisor to Reckitt Benckiser Group plc

August 2021

Ingredion Incorporated

has created a joint venture to manufacture and sell ingredients in Argentina, Chile and Uruguay with

Grupo Arcor

Finanzas & Gestión acted as exclusive financial advisor to Ingredion Incorporated

January 2020

Raízen Argentina S.A.
and related company

has sold all of the outstanding shares of

Raízen Gas S.A.

to

Italgas S.A.
and its main shareholder

Finanzas & Gestión acted as exclusive financial advisor to the seller in this transaction

September 2019

Pacífico Cable S.p.A.

has been acquired by

Pacífico Red S.p.A.
a company owned by Linzor Capital Partners, Teras Capital and co-investors and partners

Finanzas & Gestión acted as exclusive financial advisor to the sellers in this transaction

August 2019

Alsea S.A.B. de C.V.
through its affiliated companies

has sold all of the outstanding shares of

Asian Bistro Argentina S.R.L.
owner of brand rights, operation and development commitments of P.F. Chang's in Argentina

Finanzas & Gestión acted as financial advisor of Fast Food Sudamericana S.A. in this transaction

February 2019

SanCor
Cooperativas Unidas Limitada

has sold

Chivilcoy and Morteros Industrial Facilities Las Tres Niñas and Angelita Brands

to

Adecoagro S.A.

Finanzas & Gestión acted as financial advisor to Sancor Cooperativas Unidas Limitada in this transaction

June 2016

Livsmart Americas S.A. de C.V.

has acquired an equity interest in

El Carmen S.A.

Finanzas & Gestión acted as exclusive financial advisor to Livsmart Americas S.A. de C.V.

December 2012

Ball Corporation
through Ball Americas Holdings B.V.

has acquired, directly and indirectly, all of the outstanding shares of capital stock of

Envases del Plata S.A. de C.V.

Finanzas & Gestión acted as exclusive financial advisor to the shareholders of Envases del Plata S.A. de C.V.

May 2007

Gainvest Companies
Gainvest Argentina Asset Management S.A., Gainvest S.A. Sociedad Gerente de Fondo Comunes de Inversión S.A., Gainvest do Brasil Asset Management Ltda. and other affiliates

has entered into a strategic combination whereby all of the outstanding equity was acquired by

International Assets Holding Corp.
(Nasdaq:IAAC)

Finanzas & Gestión acted as exclusive financial advisor to the shareholders of Gainvest Companies

April 2006

Restaurant Sudamericana, L.C.
Master Franchisee of Burger King Corp. in Argentina and Chile through Fast Food Sudamericana S.A. and Fast Food Chile S.A.

has been acquired by

Alsea S.A. de C.V.

Finanzas & Gestión acted as exclusive financial advisor to Quad-C Management Inc., controlling shareholder of Restaurant Sudamericana, L.C.

Corporate Finance
Financing - Restructuring - Valuations

September 2025

Farellones Capital

Purchase and restructuring of loans granted to Vicentin S.A.I.C. and Molino Cañuelas S.A.C.I.F.I.A. with a nominal amount of

US$221,000,000

F&G acted as the exclusive financial advisor to entities affiliated with Administradora Farellones Capital S.A.

May 2024

CPS Comunicaciones S.A.

US$7,000,000

Working Capital Financing

F&G Finanzas & Gestión acted as financial advisor to CPS Comunicaciones S.A.

November 2023

San Antonio Internacional S.A. Servicios Especiales San Antonio S.A.

Bank Debt Restructuring

Finanzas & Gestión acted as exclusive financial advisor to San Antonio Internacional S.A. and Servicios Especiales San Antonio S.A.

May 2023

Pluspetrol S.A.

US$75,000,000

Financing for the investment plan in Argentina

Loan facilities provided by private investors

F&G Finanzas & Gestión acted as financial advisor to Pluspetrol S.A.

January 2022

Verónica S.A.C.I.A.F. e I.

Equivalent to AR$1,773,136,197

Liability Management

Finanzas & Gestión acted as exclusive financial advisor to Verónica S.A.C.I.A.F. e I.

October 2021

TGLT S.A.

US$21,749,330
Financial Restructuring
Senior Notes Series XVI and XVII

Finanzas & Gestión acted as exclusive financial advisor to TGLT S.A.

March 2021

Sucesores de Alfredo Williner S.A.

AR$1,827,666,153
Debt Restructuring

AR$221,832,461
Change of Borrower and Increase in Amount of Credit Exposure

Finanzas & Gestión acted as exclusive financial advisor to Sucesores de Alfredo Williner S.A.

March 2019

SanCor
Cooperativas Unidas Limitada

Debt Restructuring

Finanzas & Gestión acted as financial advisor to Sancor Cooperativas Unidas Limitada in this transaction

July 2018

Buenos Aires Arena S.A.

AR$180,000,000 (UVA Tranche)
US$9,000,000

Syndicated Loan

Finanzas & Gestión acted as financial advisor

January 2018

Caputo S.A.I.C. y F.

Fairness Opinion

Finanzas & Gestión provided a fairness opinion in the Public Stock Tender Offer by TGLT S.A.

January 2018

Colorín Industria de Materiales Sintéticos S.A.

Fairness Opinion

Finanzas & Gestión provided a fairness opinion for the board of Directors of Colorin Industria de Materiales Sintéticos S.A. in the Public Stock Tender Offer by Disal S.A.

November 2017

Holcim (Argentina) S.A.

Financial Advisory
Capital Structure and Financial Planning

Finanzas & Gestión acted as exclusive financial advisor to Holcim (Argentina) S.A.

November 2017

Plaza Logística S.R.L.

Amount in UVAs equivalent to

US$ 60,000,000

Syndicated term-loan facility for the development of logistic parks and to refinance existing indebtedness

Finanzas & Gestión acted as financial advisor to Plaza Logística S.R.L.

September 2017

Pacífico Cable S.p.A.

US$30,000,000

Senior Secured Term-Loan Facility

Finanzas & Gestión acted as exclusive financial advisor to Pacífico Cable S.p.A.

August 2016

Transportadora de Gas del Sur S.A.

Fairness Opinion

Finanzas & Gestión acted as independent valuator in the Stock Public Tender Offer by WST S.A., PCT LLC and Grupo Inversor Petroquímica S.L.

May 2016

Solvay Indupa S.A.I.C.

Fairness Opinion

Finanzas & Gestión acted as independent valuator in the Stock Public Tender Offer by Unipar Carbocloro S.A.

May 2016

Petrobras Argentina S.A.

Fairness Opinion

Finanzas & Gestión acted as independent valuator in the Stock Public Tender Offer by Pampa Energía S.A.

June 2015

CTC Administradora S.A.

AR$ 120,000,000

Syndicated Term-Loan Facility for the development of a Cross-Dock Hub in the City of Buenos Aires

Finanzas & Gestión acted as exclusive financial advisor to CTC Administradora S.A.

December 2010

Inversora Juramento S.A.

Initial Public Offering
in the amount of AR$96,202,110

Joint-Arrangers and Lead Underwriters

Raymond James Argentina S.B. S.A. **Macro Securities S.A. Sociedad de Bolsa**

Finanzas & Gestión acted as exclusive financial advisor to Inversora Juramento S.A.

February 2010

Aesa, Aseo y Ecología S.A.

$7,000,000

Settler of Financial Trust
Millennium 2011 Series I
N/V $51,428,380

Trustee
Deutsche Bank S.A.

Joint Arrangers and Joint Underwritters
INTL Capital S.A.
Compañía Inversora Bursátil Soc.de Bolsa S.A.

Financial Advisors to the Settler
Finanzas & Gestión
GJM & Asociados

Finanzas & Gestión acted as exclusive financial advisor to Aesa, Aseo y Ecología S.A.

F&G ADVISORS

Sound judgment makes the difference

www.fga.com.ar
Av. del Libertador 602, 5th Floor, C1001ABT - Buenos Aires, Argentina – Tel: +54 (11) 5278 5600